



CHIA CHANG CO., LTD.

2025 Investor Conference

2025.11.13

TWSE : Chia Chang 4942

Safe Harbor Notice

Chia Chang CO., LTD's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Agenda

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Company Profile



2

Financial Overview



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Q & A



Company Profile



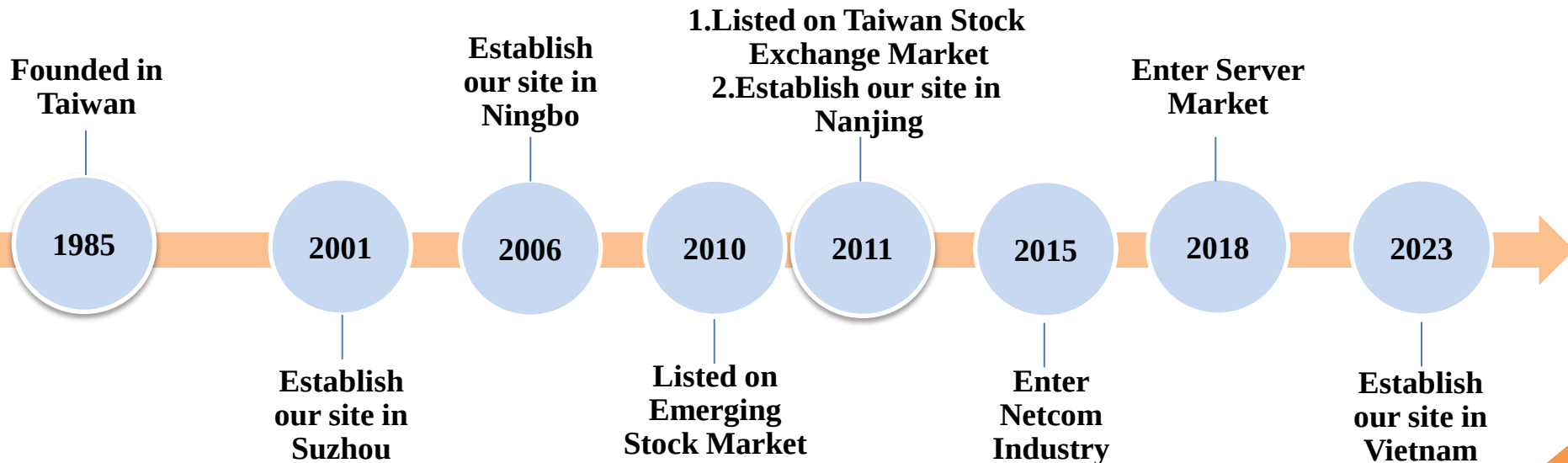
40
Year

2000+
Employees

1,424
Capital
NT\$ M

Business Categories

- * Metal Stamping / Surface Treatment
- * Design & Manufacture of Precision Tooling
- * Design & Manufacture of Mechanical Parts



Our Locations



CC-Nanjing / Since 2011

Address: Nanjing, Jiangsu Province

Main Products: Display Components, Tablet, Auto Display Parts



CC-Suzhou / Since 2001

Address: Suzhou City, Jiangsu Province

Main Products: Display Components, Tablet, Auto Display Parts



CC-Taiwan / Since 1985

Address : Taoyuan City, Taiwan

Main Products: Display Components , Auto Display Parts, Netcom Products



CC-Vietnam / Expected to launch in 2026

Address: Ninh Binh Province, Vietnam

Main Products: Netcom Products



CC-Ningbo / Since 2006

Address : Ningbo City, Zhejiang Province

Main Products: Display Components, Tablet, Automotive Parts

Product Category



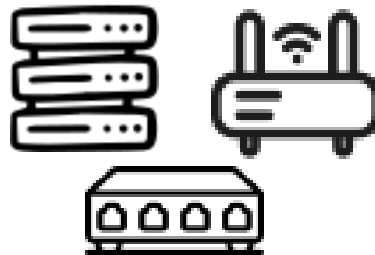
Display

- * NB
- * Tablet
- * Monitor
- * Automotive
- * TV



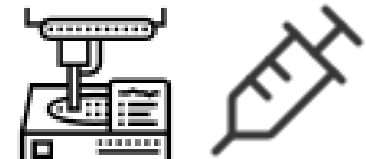
Netcom/Server

- * Switch
- * AP
- * Wi-Fi
- * Router
- * Server

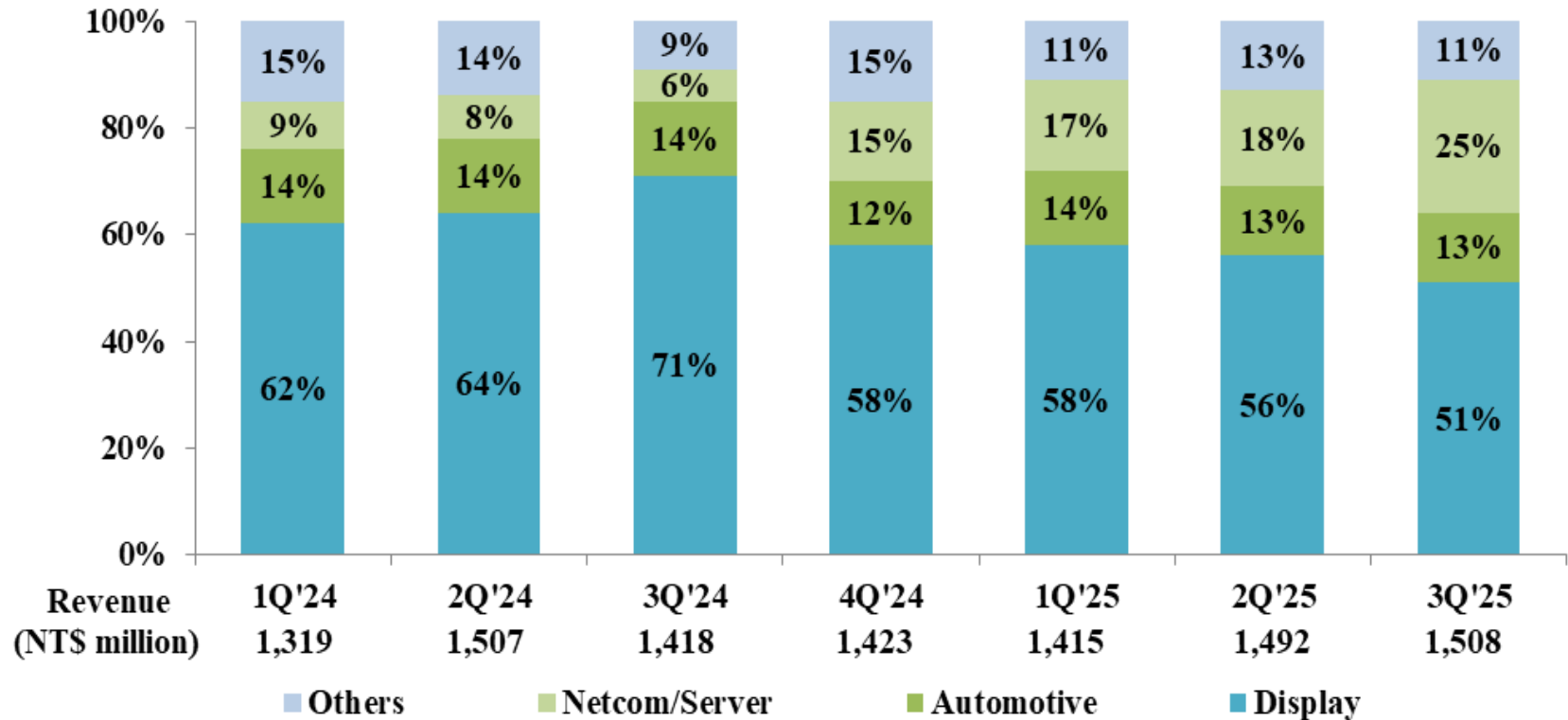


Others

- * Industrial PC
- * Semiconductor
- * Medical products



Revenue Breakdown



Note 1: All revenue figures are reported in the financial statements.

Note 2: Others include Industrial PCs (IPC), Semiconductors, Medical, and Equipment-Related segments.

Balance Sheet

(In NT\$ Thousand)	2025.9.30		2024.12.31		2024.9.30	
	Amount	%	Amount	%	Amount	%
Total Current Assets	6,470,385	57%	6,761,246	57%	6,624,015	60%
Cash and Cash Equivalents	1,195,170	11%	1,669,542	14%	1,440,975	13%
Notes and Accounts Receivables, Net	2,651,216	23%	2,352,613	20%	2,494,896	23%
Inventories, Net	418,302	4%	385,038	3%	338,366	3%
Other Financial Assets - Current	1,863,721	16%	2,025,932	17%	2,000,219	18%
Other Current Assets	341,976	3%	328,121	3%	349,559	3%
Total Non-Current Assets	4,849,624	43%	5,072,703	43%	4,469,370	40%
Property, Plant and Equipment	3,624,472	32%	3,514,515	30%	3,352,287	30%
Prepayments for Machinery and Equipment	117,471	1%	339,717	3%	389,514	4%
Other Non-Current Assets	1,107,681	10%	1,218,471	10%	727,569	6%
Total Assets	11,320,009	100%	11,833,949	100%	11,093,385	100%
Total Current Liabilities	2,004,746	18%	1,963,580	17%	1,949,897	17%
Notes and Accounts Payable	1,003,072	9%	947,136	9%	976,679	9%
Other Payables	686,169	6%	807,988	7%	797,076	7%
Other Current Liabilities	315,505	3%	208,456	1%	176,142	1%
Total Non-Current Liabilities	704,646	6%	733,928	6%	274,021	3%
Deferred Tax Liabilities - Non-Current	160,796	1%	202,444	2%	200,955	2%
Other Non-Current Liabilities	543,850	5%	531,484	4%	73,066	1%
Total Liabilities	2,709,392	24%	2,697,508	23%	2,223,918	20%
Total Equity	8,610,617	76%	9,136,441	77%	8,869,467	80%
Total Liabilities and Equity	11,320,009	100%	11,833,949	100%	11,093,385	100%

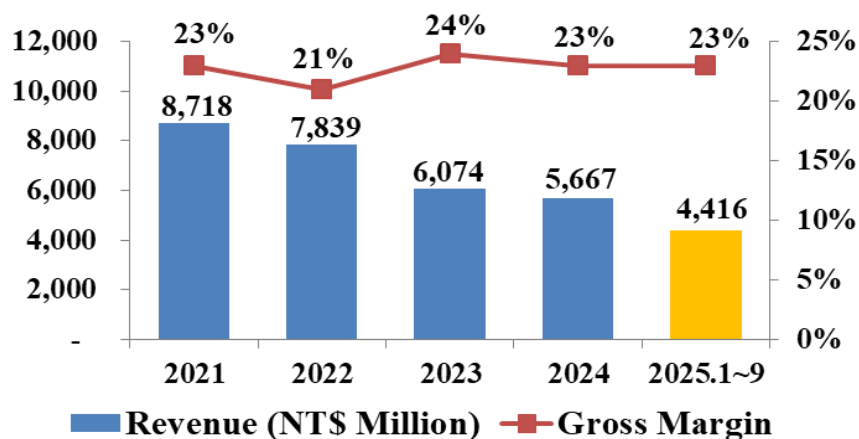
Statements of Comprehensive Income

(In NT\$ Thousand)	2025.1~9		2024.1~9	
	Amount	%	Amount	%
Net Sales	4,416,122	100%	4,243,931	100%
Cost of Goods Sold	3,414,086	77%	3,229,282	76%
Gross Margin	1,002,036	23%	1,014,649	24%
Operating Expenses	646,086	15%	634,235	15%
Operating Income	355,950	8%	380,414	9%
Non-Operating Income	16,042	1%	185,526	4%
Income Before Tax	371,992	9%	565,940	13%
Income Tax Expenses	119,551	3%	144,809	3%
Net Income	252,441	6%	421,131	10%
Basic EPS (NT\$)	1.77		2.97	
*Net Profit Attributable to Owners of the Corporation	252,420		422,332	

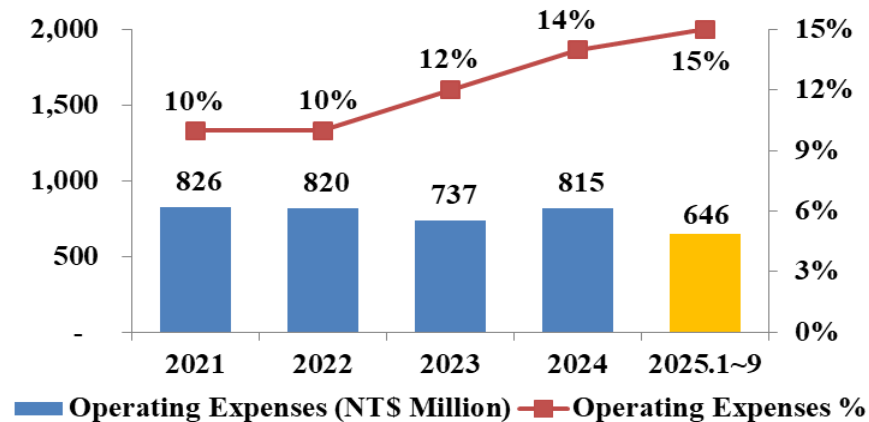
(In NT\$ Thousand)	2025.1~9	2024.1~9
	Amount	Amount
Net Cash Inflows from Operating Activities	94,607	258,336
Net Cash Outflows from Investing Activities	(269,285)	(1,272,291)
Net Cash Outflows from Financing Activities	(183,942)	(344,561)

Financial Highlights

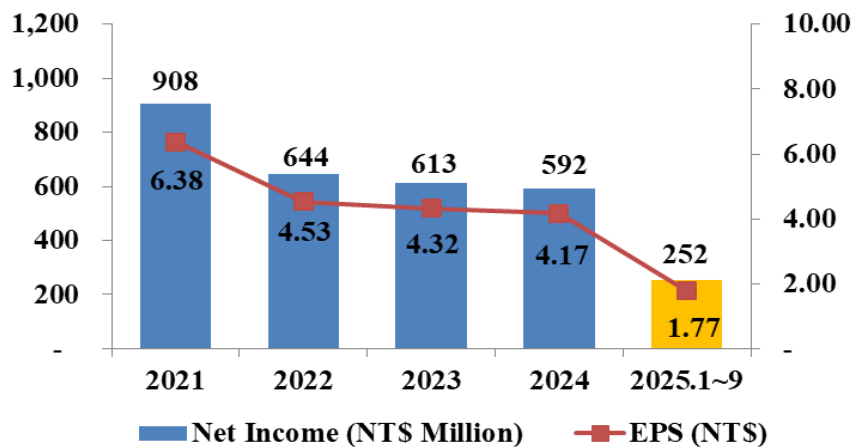
Revenue/Gross Margin



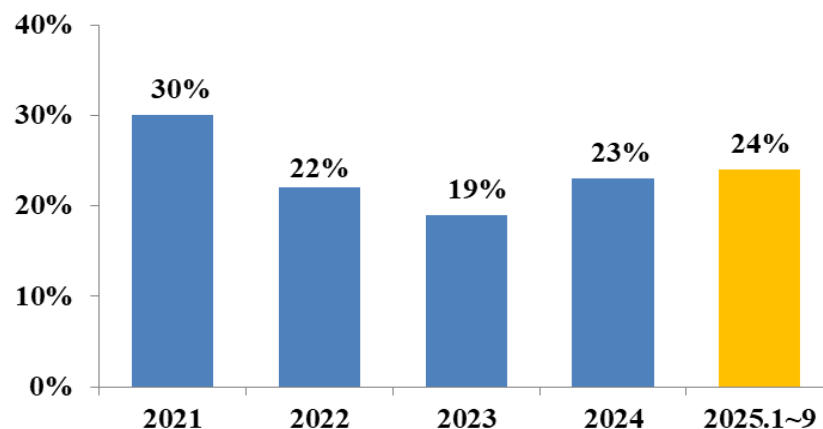
Operating Expenses/Operating Expenses%



Net Income/EPS



Debit Ratio





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Q Chia Chang 4942

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Thank you